

PRESS RELEASE

Subject: acquisition of NCS

Press Relations

H&B Communication: Marie-Caroline SARO – Anne HARDY

+33 (0)1 58 18 32 44 / 51 – mc.saro@hbcommunication.fr

DAHER Group: Hubert CLEMENT

+33 (0)1 49 75 98 13 – h.clement@daher.com

DAHER has acquired NCS, the DEUTSCHE BAHN subsidiary

DEUTSCHE BAHN AG has signed a retroactive disposal agreement, effective as of 1 January 2007, to transfer its STINNES subsidiary **Nuclear Cargo + Service GmbH (NCS)** to the French firm, Compagnie DAHER, whose head office is in Marseille.

DEUTSCHE BAHN is henceforth focusing on its core activity and DAHER, which now offers logistical solutions for the Nuclear sector, will be able to rely on NCS as a European hub from which to develop its activities in the Nuclear field. DAHER has agreed to maintain the 127 employees working for NCS on its payroll.

This is a strategic acquisition for DAHER because of the synergies between the Nuclear sector and other major industries, including Aerospace, Defence and the Automotive industry. These synergies exist as much from the standpoint of duplication as in terms of mutual skill enrichment and complementary economic cycles.

Moreover, this acquisition falls within the framework of DAHER's international expansion strategy.

Finally, this acquisition confirms DAHER's positioning as an industrial service group that designs and manufactures customized equipment and services for very high-tech industries.

About NCS

NCS was established in 1985 and provides logistics and storage services for the nuclear industry and for heavy consignments. In 2002, the "heavy lift" activities of the former DB Cargo were integrated in NCS. The Hanau company generated a revenue of €41.1 million in 2005 and anticipates 2006 sales to be somewhat higher.

About DAHER – www.daher.com

DAHER is a manufacturing services group that designs and supplies customized equipment and services for very high-tech industries. Specialized in global solutions integrating both manufacturing and services, DAHER works with the Aerospace, Defence, Nuclear and Automotive industries.

Founded in 1863, DAHER is an independent exclusively family-run international group with over 4,000 employees and 10 subsidiaries abroad (two in Western Europe, four in Eastern Europe, one in North America and three in Africa). In 2006, DAHER generated €450 million in revenues, reflecting an average organic growth rate of some 15 per cent per year over the past three financial years, and it expects over €500 million in revenues for 2007.