

PRESS RELEASE

Subject: DAHER Aerospace merger

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DAHER creates DAHER Aerospace

DAHER is combining its six French aerospace subsidiaries into a single legal entity to better support changing trends in the aerospace sector as well as its own development

With a forecast turnover of 530 million Euros for 2007, DAHER's business is currently experiencing substantial growth. Its aerospace activity now employs over 3,000 people on around twenty sites, including seven plants in France, Morocco, Mexico and, in the near future, Australia. Today, to support its own development and that of the aerospace sector, the French equipment manufacturer is strengthening its position by merging all of the French aerospace sector subsidiaries to create DAHER Aerospace.

To better meet the latest needs of industrial groups, DAHER is combining its six aerospace subsidiaries within a single legal entity, **DAHER Aerospace**:

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| - DAHER Aerospace: | Head Office for aerospace activity |
| - DAHER LHOTELLIER AEROTECHNOLOGIES: | Structural assemblies and cabin comfort |
| - DAHER LHOTELLIER SERVICES: | Services |
| - LACROIX-LUCAERO: | Cabin comfort |
| - AEROFORME: | Structural assemblies |
| - DAHER ATLANTIQUE: | Structural assemblies, cabin comfort and services |

For this sector, DAHER is developing a three-fold offer:

- **Structural assemblies**, mainly manufactured in composites, but also metal and hybrid materials
- **Cabin comfort**, including fluid distribution systems and temperature and sound insulation systems
- **Services**, including installation on aircraft, assembly line sourcing, industrial site management and logistics and transport services

For DAHER's aerospace activity, the aim of this merger is to offer the sector's industrial groups a **comprehensive package** and, due to the size of the new structure, **greater operational and financial reliability**. DAHER is one of the few aerospace equipment manufacturers to offer a complete range of products and services, from the design and manufacture of structural assemblies to logistics management of their own industrial sites and installation of their equipment on aircraft.

With this merger, **DAHER offers industrial groups the expertise it has developed through its dual culture of "service and industry"**, and confirms its ambition to strengthen its position as an essential player in the aerospace sector.

For further information on DAHER – www.daher.com

DAHER is an equipment manufacturer that designs and produces equipment and services for very high technology industries. Specialised in global solutions that include industrial manufacturing and services, DAHER works in particular in the Aerospace, Defence, Nuclear and Automotive sectors.

Founded in 1863, DAHER is an exclusively family-run, independent international group, with nearly 5,000 employees and 12 international installations (4 in Western Europe, 3 in Eastern Europe, 2 in North America, 2 in Africa and 1 in Australia). In 2006, DAHER hit a turnover of 450 million Euros, representing an average annual growth of 15% over the last three years, and forecasts a turnover of around 530 million Euros for 2007.