

Press relations - H&B Communication:Nadège Chapelin: Tel. +33 (0)1 58 18 32 45 – n.chapelin@hbcommunication.frMarie-Caroline Saro: Tel. +33 (0)1 58 18 32 44 – ms.saro@hbcommunication.fr**DAHER Group** - Didier Kayat: Tel. +33 (0)1 49 75 98 00 – d.kayat@daher.com**DAHER announces Strategic Investment Fund
as new investor to accelerate its development**

On 3 November 2008, DAHER announced its takeover of EADS-Socata and the launching of associated projects totaling an investment of 250 million Euros, entirely financed by the group.

In line with its strategic plan "Ambition 2012", this acquisition enables DAHER to become a Tier 1 aerospace manufacturer and equipment provider and to participate in new programmes for major buyers such as: Airbus, Dassault, Eurocopter, Embraer and Bombardier.

Given its solid financial structure, the Group is currently in a position to invest an additional 300 million Euros over the next 5 years for new aerospace and nuclear projects.

The current financial crisis, now affecting the entire economy, calls for caution and may force DAHER to postpone these additional projects.

The purpose of the Strategic Investment Fund (FSI), whose management the President of France has entrusted to the Deposits Office ('Caisse des Dépôts'), is to support the consolidation of strategic industrial sectors by reinforcing the capacity for action of medium-sized companies operating within these sectors.

In parallel, the Aerofund I and Aerofund II funds managed by ACE management, set up by the Deposits Office and large industrial groups in the aerospace sector (EADS, Airbus, Safran), are designed to support the consolidation and development of sub-contractors in the sector.

For this reason, the Deposits Office and Aerofund have shown interest in supporting DAHER in its development project by investing alongside its longstanding shareholders. They will contribute 85 million Euros to DAHER's capital building. They will own close to 20% of the company's capital.

For their part, DAHER's longstanding shareholders have agreed to open up the company's capital to the Strategic Investment Fund (FSI) in order to enable the company to accelerate its development.

Patrick DAHER, DAHER's Chief Executive Officer, welcomes these new long-term investors, as well as the government's willingness to support the development of companies.

With an original economic model and unrivalled financial stability, the Group, an integrated equipment and services supplier, will use this new financing to pursue and accelerate the development outlined in its "Ambition 2012" plan, which would otherwise have been delayed due to the financial crisis, and thereby extend its growth.

For further information on DAHER, visit www.daher.com

DAHER is a European integrated equipment and services supplier.

In addition to Aerospace, DAHER specializes in three other sectors: Nuclear, Defence and Automotive. DAHER is developing in three fields of expertise: manufacturing, services and transport, which enable it to offer a comprehensive package.

Founded in 1863, DAHER is an exclusively family-run, independent international group, with more than 5,000 employees and 12 international installations (4 in Western Europe, 3 in Eastern Europe, 2 in North America, 2 in Africa and 1 in Australia). DAHER has doubled in size over four years to reach an annual revenue in excess of 600 million euros in 2008, tending towards 1 billion euros in 2009 with the acquisition of SOCATA.